



YOUR BUSINESS LAW FIRM

MERGERS & ACQUISITIONS

PRECISE COORDINATION – FOR YOUR BENEFIT



Knowledge that creates synergy: Our expertise in mergers and acquisitions

GÖRG is one of the top independent corporate law firms in Germany, with many years of consultation experience relating to complex national and international transactions.

Diverse skills to face any challenge

Our team of more than 60 specialised lawyers provides ongoing consultation to domestic and foreign companies, medium-sized enterprises as well as financial investors and publicly traded corporations concerning company acquisitions and sales, restructuring and reorganisation, public takeovers and planning joint ventures. As a full-service law firm, we can rely on our experts as needed across all areas of consultation

relevant to these transactions: for instance, taxes, financing and antitrust law.

Expertise spanning different countries and sectors

Through our international partner firms, we guarantee efficient settlement of complex cross-border transactions from one source.

Our integrated teams have comprehensive industry expertise, particularly in the automotive, banking, energy, trade, health care, infrastructure, logistics, real estate and technology sectors.



Structure and security: Broad expertise

- Assistance over the entire transaction process, tax structuring, company acquisition contracts
- Joint ventures and associated solutions for complex shareholder organisations
- Restructuring and reorganisation of companiesn
Integration and spin-off of shares and business units
- Acquisition financing – Bond financing and capital market-oriented tools
- Distressed M&A
- Merger control
- Arrangement of complex company sales – Sell Side/ Buy Side
- Involvement in bidding procedures
- Public takeovers and initial public offerings
- Privatisation
- Private equity
- LBOs, MBOs
- Venture capital

A record of success – selected references

SEGULA Technologies Group (France)	Acquisition of the EK Design Group, a complex transaction with four individual sub-transactions involving minority shareholders in various jurisdictions
Oakley Capital Private Equity (UK)	Successful acquisition of the Schülerhilfe company
MK-Kliniken AG	Sale of 46 nursing homes to the French private equity company Chequers Capital
Veolia Umweltservice GmbH	Acquisition of all shares in the Eurologistik group and all subsidiaries
Radiology group practices	Sale to the DBAG Fund VII, advised by Deutsche Beteiligungs AG (DBAG)
KSBG Kommunale Beteiligungsgesellschaft mbH & Co. KG	Acquisition of STEAG GmbH
Alliance Automotive Group	Acquisition of the Hennig Fahrzeugteile corporation
Ebert+Jacobi Group	Consultation with shareholders of the Ebert+Jacobi group during sale to Noweda
iQuest	Consultation with shareholders of iQuest during its sale to Allgeier

Local presence: Your contacts

Head of M&A



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The M&A team at GÖRG, led by Bernt Paudtke, also includes the partners listed below working at our offices in Berlin, Frankfurt am Main, Hamburg, Cologne and Munich. Our M&A partners regularly receive assistance during transactions from additional specialised experts in other legal fields.

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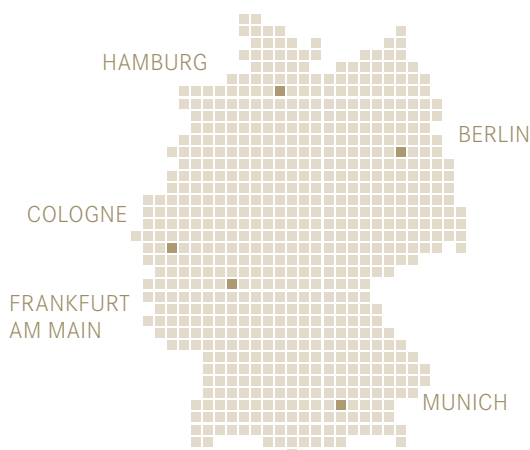
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About us:

GÖRG ranks among Germany's leading independent business law firms. With some 350 lawyers and tax advisors based at our five locations – in Berlin, Cologne, Frankfurt am Main, Hamburg and Munich – we are able to offer our clients the full breadth and scope of legal expertise and experience needed to cover all core areas of business law.