



YOUR BUSINESS LAW FIRM

PRIVATE EQUITY

INVEST INTELLIGENTLY – WITH US



Well-Earned trust: our expertise in private equity

GÖRG is one of the top independent corporate law firms in Germany, with many years of consultation experience in private equity transactions.

Best practice with full service

Our private equity experts offer consultation to financial investors acting nationally and internationally regarding company acquisitions, including tax arrangements, acquisition financing and refinancing, as well as exit consultation after trade sales, IPO or refinancing. We provide support for complex transactions, whether to private equity funds or target companies. GÖRG has earned an excellent reputation for itself, particularly when it comes to acquiring and restructuring distressed companies. As a full-service firm, we offer you the pooled expertise of our specialists across all sectors

that are relevant to your transactions, whether labour law, corporate law, financial law, tax law, antitrust law, procedural law or real estate law: entirely at your service.

An international network of expertise across borders

We guarantee efficient settlement of complex cross-border transactions from one source with our international partner firms, always connecting you with the best fit for your needs through ongoing quality controls. Our integrated teams have comprehensive industry expertise, particularly in the automotive, financial institutions, chemical, energy, trade, life sciences, infrastructure, logistics, real estate sectors, as well as telecommunications, media and technology.



Knowledge and action – broad expertise

- Transaction planning, including tax arrangements
- Consortium agreements and co-investments with strategic investors, state funds, infrastructure funds and other financial investors
- LBOs/MBOs
- PIPEs
- Public-to-private transactions
- Exit consultation (trade sale, IPO, refinancing)
- Senior and mezzanine financing as well as bonds
- Consultation during the acquisition of distressed companies and companies in particular situations
- Operational and financial restructuring of portfolio companies (“non-performing equity”)
- Reorganisation of financing (e.g. debt-to-equity swaps)
- Management participation programmes
- Compliance
- Regulatory and antitrust-law consultation

A record of success – selected references

Centerbridge Partners	Acquisition of majority stake in the A.T.U. group as part of a debt-to-equity swap > 700 million euros
Charterhouse Capital Partners	Sale of the energy service provider ista International GmbH to CVC Capital Partners
First State European Diversified Infrastructure Fund (EDIF)	100-percent acquisition of Ferngas Nordbayern GmbH (FGN) from E.ON SE
CVC Capital Partners	Acquisition and sale of 25.01 % of Evonik Industries for 2.4 billion euros
Tempus Capital	Various transactions in the retail fashion sector
ASUP Group	Advising the founding shareholders regarding the sale of their shares to Maxburg Capital Partners
Fresh Equity Ltd.	Investment in HAPPYPEOPLEONLY GmbH/musterbrand GmbH & Co. KG
Deutsches Auktionshaus	Sale to Dutch private equity investor Bencis
Oakley Capital Private Equity	Successful acquisition of the Schülerhilfe company
Unternehmertum Venture Capital Partners GmbH	Financing rounds for multiple associated companies
INCE GmbH	Founding of company in the M2M communication sector with the involvement of Deutsche Telekom AG
Ufenau Capital Partners	Regular consultation, in part for the sale of NRW Building Technology to Bregal as well as additional regular consultations
LEA Private Equity	Regular consultation, in part for investments in Bellin and AOE

Local presence: your contacts



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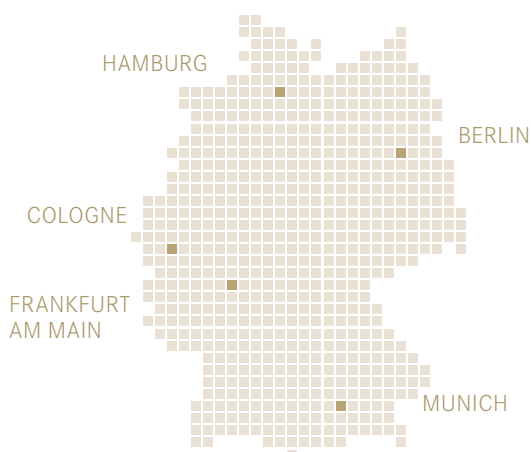
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About us:

GÖRG ranks among Germany's leading independent business law firms. With some 300 lawyers and tax advisors based at our five locations – in Berlin, Cologne, Frankfurt am Main, Hamburg and Munich – we are able to offer our clients the full breadth and scope of legal expertise and experience needed to cover all core areas of business law.